WHAT LEGACY WILL YOU LEAVE?

Monash University Planned Giving
LEAVING A GIFT IN YOUR WILL TO MONASH UNIVERSITY, WILL CHANGE LIVES

ACT TODAY TO TRANSFORM THE WORLD FOR THE NEXT GENERATION

Thank you for considering Monash University as part of your legacy. Leaving a planned gift (bequest) in your Will not only creates an enduring connection to one of the world’s leading universities, but will create impactful change that transcends lifetimes. It’s an act of goodwill that keeps on giving to the many lives it touches. And it’s something you can do today that will benefit future generations.

Monash is renowned for being a world leader in research and innovation, and providing opportunities for higher education for everyone, no matter their personal circumstances. Your generosity and vision ensures we can continue to push the boundaries and leave a lasting impact on our world.

Through a planned gift you have the power to drive change for the next generation. Support a promising student in need, be part of groundbreaking research, or help talented youth achieve their potential and truly make a difference.
MAKING A POSITIVE DIFFERENCE FOR FUTURE GENERATIONS

In the past six decades, Monash has become a modern, global and research-intensive university with a strong record of delivering excellent and innovative education and research, and a dedication to addressing the global challenges of our time.

Our strengths and reputation as a global top-50 university are demonstrated by our international outlook, our genuine belief in challenging the status quo, and our commitment to making a positive difference for our communities.

If your time at Monash has made a difference to you – perhaps while you were a student, through your interactions as an alumni, while you were working with us as staff, or even as a member of the wider community – we invite you to consider leaving a gift in your Will.

Everyone who supports Monash plays an important role in the success of our University. When you support Monash, you support new ideas and opportunities, and a passion for change that will shape the world for the better.

WHAT IS A PLANNED GIFT?

A PLANNED GIFT, OR A BEQUEST, SIMPLY MEANS YOU INCLUDE US AS A BENEFICIARY IN YOUR WILL. WE VALUE EVERY GIFT, NO MATTER WHAT SHAPE OR AMOUNT. IT COULD INCLUDE:

- A PORTION OF YOUR ESTATE
- A SUM OF MONEY
- PROPERTY
- STOCKS AND SHARES
- WORKS OF ART OR VALUABLE COLLECTIONS
HOW YOUR PLANNED GIFT CAN CREATE POSITIVE CHANGE FOR FUTURE GENERATIONS

SUPPORTING TRANSFORMATIVE EDUCATION AND RESEARCH

A GIFT OF HIGHER EDUCATION

- If we want future generations to thrive, we need to make sure every student – regardless of their background – receives the exceptional education they need to become a future leader.
- A planned gift to support students, makes it possible to break down barriers so that everyone has equal access to these experiences. Thanks to the support of donors and those who leave a gift in their Will we are able to offer the largest university scholarship program in Australia.
- Whether it’s to reward student excellence, provide financial assistance, support regional students or provide education to students seeking humanitarian assistance, your gift will be life changing.

A GIFT TO SUPPORT GROUND BREAKING RESEARCH

- Applying visionary and ground breaking research to solve the most pressing global challenges is at the heart of our mission.
- Leaving a planned gift in your Will can help us to advance the common good in ways that saves lives, solves global problems, and changes the world. Together we can do more to improve life for future generations. Your support will help us to tackle the biggest challenges facing the world today, from climate change to tackling disease and helping communities thrive.

WHAT DO YOU WANT YOUR LEGACY TO BE?

Leaving a gift in your will is a deeply personal decision, we encourage you to contact the Planned Giving team to talk through your vision and wishes. Your gift can support the most pressing need of the University or direct your gift to an area that is most meaningful to you, knowing that your gift will be carefully stewarded to create positive change for generations to come.
HOW TO LEAVE A GIFT IN YOUR WILL

1. DECIDE ON A GIVING LEVEL THAT IS SUITABLE FOR YOU
After considering the needs of your family and loved ones, you can make a bequest of the remaining assets to Monash University. Alternatively, you can make a specific bequest, which could include a set amount of money, a portion of your estate or valuable collections you would like to donate.

2. CONSIDER YOUR INTERESTS
Perhaps you would like to support a specific research area that is meaningful to you and your family. When you leave a bequest to Monash University, you can specify how you would like your funds to be used, or let the University allocate the funds on your behalf, to an area of highest need.

3. PREPARING YOUR WILL
It’s simple. You can include a bequest to Monash when you write your Will. If you already have a Will, you can add a codicil (a legal provision) to include the bequest. For assistance on Will writing and amendment, we recommend that you seek independent legal advice.

HERE IS AN EXAMPLE OF THE TYPE OF LANGUAGE YOU CAN USE:
“I bequeath Monash University of Clayton, Victoria 3800, ABN 12 377 614 012, the sum of ______________ dollars (or the percentage of the residual estate), to be applied for the purposes of ______________ (or) by Monash University in such a manner as its Directors may determine. I direct that the receipt in writing of an authorised officer of Monash University shall be deemed proof of payment.”

For more information, please speak to our planned giving team, our contact details are listed on the back page. We would love to talk you through your gift intention so that we are able to honour your wishes in the years to come.

The new 130-seat David U. Potter Gallery, The Ian Potter Centre for Performing Arts, Monash Clayton campus
A LASTING IMPACT

FRANCINE McNIFF SCHOLARSHIP
Francine McNiff’s brilliant legal career began at Monash University Law School in 1966 and included becoming a lecturer in law, a renowned criminal barrister and the first woman in Victoria to be appointed to a judicial post. After her passing in 2015, she generously bequeathed Monash $3.8 million to establish a Chair in Criminal Jurisprudence and a scholarship fund to support students studying criminology. Thanks to this scholarship, Jessica Burley is actively realising her dreams of writing a thesis and raising her daughters, all while forging a high-level career in Criminology. Fuelled by the dream of “having it all” and making a difference in the lives of others, Jessica decided to pursue a PhD in Criminology. “It is simple”, says Jessica, “Without this scholarship I would not be completing my PhD”.

Not long ago, Jessica’s life resembled many others: a partner, a mortgage, and a full time job. As she discovered, making the leap from worker to student required assistance. For Jessica, the Francine McNiff Scholarship has made what was once inconceivable, a reality.

JESSICA BURLEY, PHD CANDIDATE, MONASH GENDER AND FAMILY VIOLENCE PREVENTION CENTRE. JESSICA IS A FRANCINE MCNIFF SCHOLARSHIP RECIPIENT.

Jessica’s PhD studies generate life-changing research that directly improves safety outcomes for domestic violence victims. She is one of many Monash scholarship recipients whose work not only enriches her own life, but also improves the quality of life for countless others, for which she is deeply grateful.

TESS HILL AND BILL HAWTIN FINE ARTS SCHOLARSHIP
Thanks to the generosity of Melbourne arts couple Tess Hill and Bill Hawtin, students from underprivileged backgrounds are able to pursue their studies in jazz and fine arts. They generously bequeathed a property to Monash University to help fund scholarships for students who didn’t have the same opportunities as others.

This scholarship has enabled disadvantaged students to focus on their passion by removing financial burdens, allowing them to immerse themselves in their art.

ULTIMATELY, MY SCHOLARSHIP HAS ENABLED NEW LEARNING EXPERIENCES FOR ME AND ALLOWED ME TO WHOLEHEARTEDLY IMMERSIZE MYSELF IN MY PRACTICE.

I DERIVE ENORMOUS ENJOYMENT FROM CONNECTING WITH YOUNGER PEOPLE WHO ARE INTERESTED IN THE WAY THE WORLD WORKS, PEOPLE WHO COULD BENEFIT FROM THIS SCHOLARSHIP AND MAKE A TRUE DIFFERENCE IN THE WORLD.

— BEQUESTOR JOHN ALLEN HAS ESTABLISHED THE JOHN ALLEN FAMILY SCHOLARSHIP FUND.

LIAT FISHMAN, MONASH UNIVERSITY TESS HILL AND BILL HAWTIN FINE ART SCHOLARSHIP RECIPIENT.
THE DAVID WINSTON TURNER ENDOWMENT FUND

The late David Winston Turner was a visionary, a proud Monash alumnus and a constant supporter of the University’s internationally recognised efforts in mental health research. His legacy lives on through the Turner Institute, established in 2019 as a result of a generous gift from the David Winston Turner Endowment Fund. It remains one of the largest bequests ever to be received by Monash.

Researchers at the Turner Institute focus on the best ways to detect and prevent brain and mental health conditions. The Institute works in direct response to the increasing prevalence of mental health issues now seen in 1 out of 5 Australians, which has only been exacerbated by the COVID-19 pandemic.

The Turner Institute’s strength is in translating research discoveries into innovative treatment approaches that anyone can access. The Institute is actively breaking barriers to accessing mental health support for potentially thousands of Australians.

Professor Kim Cornish, founding director of the Turner Institute, emphasises the importance of philanthropy in actualising research outcomes: “You can do incredible research and get published in renowned journals, but then you hit a brick wall, because you can’t get the funding to take it further.

That’s the beauty of philanthropy: it bridges that gap and provides a unique opportunity to make a real impact.

Monash is fortunate to have received the benefit of Mr Turner’s foresight and investment into brain and mental health research, to which we are deeply grateful.

If someone asks me what philanthropy can do, the Institute is my answer. It’s a critical gateway for discovery science to make a meaningful & enduring impact in your community. It can change lives.”

THE DAVID WINSTON TURNER ENDOWMENT FUND

Professor Kim Cornish presents at the Turner Institute for Brain and Mental Health endowment recognition event.
Often referred to as the ‘parents of Monash University’, the Mathesons are fondly remembered for their spirit of community.

If you have included Monash in your Will you will be invited to join the Matheson Society, named in honour of our first Vice-Chancellor, Sir Louis Matheson.

As a member, you will have access to exclusive events throughout the year where you can interact with like-minded individuals who believe in supporting future generations.

The Matheson Society was established to thank and recognise kind people like you, who have made the generous decision to leave a gift in their Will to Monash University.

The Matheson Society is a community of people, who will have a lasting and meaningful impact on our students, researchers and communities. Your commitment to Monash University creates a legacy of positive change and hope for future generations.

With your gift, your advocacy and your commitment, together we will push the boundaries, challenge the status quo, and Change it. For Future Generations.

MATHESON SOCIETY
MEMBER BENEFITS

MATHESON SOCIETY BENEFITS

- Receive invitations to Monash events throughout the year, including an annual society function.
- Keep track of exciting developments at Monash through our annual Matheson Society newsletter.
- Develop relationships with leading Monash alumni, staff and friends.
- Join others in creating a legacy of positive change.

You are encouraged to inform us of your interests and how you would like to be involved with the University, email mathesonSociety@monash.edu or call +61 3 9903 4395.
CONTACT US

We are ready to help you tailor your planned gift according to your wishes.

Planned Giving
Monash Advancement
Locked Bag 7
Monash University
T: +61 (3) 9903 4395
E: giving@monash.edu
W: monash.edu/planned-giving

For a confidential discussion about a specific interest in leaving a gift, please contact one of the Planned Giving team by scanning the QR Code.