SCOPE

This procedure applies to all staff at Monash on our Australian campuses. Staff are herein collectively referred to as ‘you’ for the purpose of this procedure.

PROCEDURE STATEMENT

The purpose of this procedure is to assist staff who wish to request a flexible work arrangement and to assist managers and supervisors at Monash (‘us’, ‘our’ or ‘we’) to manage and respond to those requests.

This procedure should be read in conjunction with the Flexible Work Guidelines.

Process Overview

To request a flexible work arrangement follow the process below:

1. Eligibility

Eligibility under the *Fair Work Act 2009* (Cth)

1.1 Under the *Fair Work Act 2009* (Cth), you are eligible to request a flexible work arrangement if you have completed at least 12 months continuous service with us immediately prior to making the request; and

- have a disability;
- are a parent, or have the responsibility for the care of a child who is of school age or younger;
- are a carer for someone with a disability, medical condition or mental health condition or who is aged and frail in accordance with *Carer Recognition Act 2010* (Cth);
- are 55 or older;
- are experiencing violence from a family member; or
- are providing care and support to a family member who requires care or support because they are experiencing violence from their family.

1.2 We will consider all requests but may refuse them on reasonable grounds.

Other Requests

1.3 If you do not meet the criteria above you should complete the form relevant to your request. e.g. change to work schedule/fraction form etc. We will consider these requests on a case by case basis.
2. **Review guidelines and explore options**
   
2.1 Review the [Flexible Work Guidelines](#) when considering what flexible work option(s) suits your circumstances. Options may include (but are not limited to):

<table>
<thead>
<tr>
<th>Options</th>
<th>Summary</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part Time Hours</td>
<td>Reduce the number of hours you work per week.</td>
</tr>
<tr>
<td>Voluntary reduced working year</td>
<td>Reduce your current working year by multiples of 2 weeks (up to a maximum of 8 weeks), with salary proportionally reduced to fund additional paid leave over a 52 week period.</td>
</tr>
<tr>
<td>Non-standard start and finish times</td>
<td>Vary your start and finish times within the <a href="#">ordinary hours of duty</a>.</td>
</tr>
<tr>
<td>Job Share</td>
<td>Job Share refers to a job share or job split arrangement.</td>
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<tr>
<td></td>
<td>Job share is where no more than two staff members share a single full-time or part-time position by dividing the work, each working part-time. Each job share partner will have the same position title and position description.</td>
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<tr>
<td></td>
<td>Job split is where the responsibilities of a position are quite distinct and easily separated, in which the roles and responsibilities are separated into two distinct part time positions.</td>
</tr>
<tr>
<td>Working from home</td>
<td>Work some of your days from home.</td>
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<tr>
<td>Transition to Retirement</td>
<td>If you are in a continuing position and within 5 years of being eligible to receive a retirement benefit from you superannuation scheme, your work fraction can be reduced to between 0.3 and 0.8 (inclusive) under a pre-retirement contract.</td>
</tr>
<tr>
<td>Alternative work location</td>
<td>Work at another Monash building or campus other than your official place of work.</td>
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</tbody>
</table>

3. **Discuss options with your supervisor**
   
3.1 Discuss your requirements with your supervisor and be prepared to consider other options that will meet both your needs and the work unit’s requirements.

4. **Prepare and submit your flexible work request**
   
4.1 Submit a [Flexible Work Request](#) to your HR Business Partner at least six weeks before the arrangement is proposed to start.

4.2 You can request a flexible work arrangement for a term up to 12 months or, if you’re on a fixed term contract, the end date of your contract (whichever is sooner).

4.3 The term will include a trial period (usually 3 months) wherein you and your supervisor should review the arrangement to determine if it meets the needs of both parties and/or if any changes are required to improve the arrangement.

5. **We consider your request**
   
5.1 We will consider and respond to your request within 21 days from receipt of your written request.

5.2 Your supervisor and HR Business Partner will consider whether your request can be accommodated, taking into account the impact on service delivery, business continuity and on the overall staffing profile of the area.

5.3 If your request is to work less than a 0.6 employment fraction (i.e. less than 3 days), the approval of the Director, HR Business Partnering will be required prior to the request proceeding.

6. **Outcome of your request**

   **Approval**

6.1 Where approved, your HR Business Partner will provide both you and your supervisor with a copy of the approved request.

   **Approval but in a different position**

6.2 Where we cannot accommodate your request but can in an alternative position (based on your willingness), your Head of School/Department or Director may consult to find an alternative position for you.
Approval based on modification to your request

6.3 If you agree to an alternative arrangement, the original request must be refused and the alternative arrangement noted in the relevant section. You, your supervisor and Head of School/Department or Director must sign and re-submit the request to the HR Business Partner.

Refusal

6.4 The Director, HR Business Partnering, will detail the reasons for refusal on your request. The decision will then be communicated to you by your supervisor and HR Business Partner. If we are unable to meet with you within 21 days receiving your request we will email you the outcome. A meeting may be arranged to explain the refusal to you and to discuss options thereafter.

7. Review the arrangements

7.1 You and your supervisor should meet regularly, including during the trial period, to discuss the arrangement to ensure it continues to meet the needs of both parties and if any changes are required to improve the arrangement.

Transfer of a flexible work arrangement

7.2 Flexible work arrangements are not normally transferable from one position to another. If you apply for a new position, you must re-apply for your flexible work arrangement.

Renew a flexible work arrangement

7.3 Should you wish to continue a flexible work arrangement, you are required to reapply at the end of the approved term. The application will be assessed on the circumstances at the time. Your needs and our needs change over time.

Terminate a flexible work arrangement

7.4 Where the agreement is not working and discussions have not been able to rectify the issues, your supervisor must seek advice from Workplace Relations, Monash HR, via your HR Business Partner for further options.

8. Employment related grievance procedure

8.1 You may apply for a review of the refusal decision under our applicable employment-related grievance resolution procedure or dispute resolution procedure.

9. Breach of procedure

9.1 We treat any breach of our policies or procedures seriously. We encourage reporting of concerns about non-compliance and manage compliance in accordance with the applicable Enterprise Agreement or contract terms.

DEFINITIONS

<table>
<thead>
<tr>
<th>Enterprise Agreement</th>
<th>The relevant Enterprise Agreement that applies to a particular staff member.</th>
<th>Clauses relating to this procedure are:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enterprise Agreement</td>
<td>Clause 12 - Dispute Resolution Procedure</td>
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</tr>
<tr>
<td></td>
<td>Clause 30 - Voluntary Reduced Working Year</td>
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<td>Clause 39 - Parental Leave</td>
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<td>Clause 56 - Employment Related Grievance Resolution Procedure</td>
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<td>Clause 53 - Voluntary Reduced Working Year</td>
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<td>Schedule 6, clause 5 - Application of Parental Leave</td>
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<td>Schedule 5, clause 7 - Application of Parental Leave</td>
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Head of School/Department or Director | Means the portfolio head, dean of a faculty or director of an administrative division or nominee in any case where the lead dean or executive director has formally nominated a person to act as their nominee for the purpose.

Family member | A member of the staff member's household or a member of the staff member's immediate family which includes spouse, child, parent, grandparent, grandchild, sibling or any other person with whom the University is satisfied that the staff member has a genuine family relationship.

Flexible Working Arrangement | A change to a staff member's usual work arrangements that balances the staff member's need for flexibility and the University's operational requirements. Flexible work arrangements may include, but are not limited to part-time employment arrangements, job-sharing, non-standard start and finish times, or working from home. Refer also to the Working from Home procedure.

HR Business partner | A key member of the Monash HR Business Partnering community and provides strategic advice, guidance and solutions that underpin key client goals, HR strategy and organisational vision to a particular client group.

Substantive position | The position a staff member would normally occupy in the absence of any acting appointment.

Supervisor | The person who is responsible for the supervision of staff member(s), generally the line manager.

Work Area | The work area under the responsibility of the head of unit (or equivalent as defined).

GOVERNANCE

Parent policy | Employment conditions

Supporting schedules

Associated procedures | • Flexible Work Guidelines
• Working from Home
Procedure forms
• Flexible Work Request

Legislation mandating compliance | • Best Practice Guide Work and Family published by the Fair Work Ombudsman
• Fair Work Act (Cth) 2009

Category | Human Resources

Approval | Chief Human Resources Officer as delegate of the Chief Operating Officer - 5 September 2018

Endorsement | Director, Workplace Relations - 5 September 2018

Procedure owner | Director, HR Business Partnering

Date effective | 10 October 2018

Review date | 25 July 2021

Version | 8

Content enquiries | ask.monash or phone Monash HR on (03) 990 20400